

Johannesburg Stock Exchange

Tel: +27 11 520 7000 Fax:+27 11 520 8584

www.jse.co.za

SERVICE HOTLINE

REFERENCE NUMBER: 119/2017

1 June 2017

CORPORATE ACTION PETMIN LIMITED (PET) – SCHEME OF ARRANGEMENTS

Members are referred to the Firm Intention Announcement, published on SENS on 19 December 2016, as well as the subsequent SENS announcements. Shareholders have the option to elect cash (R1.55) or to receive a Bidco Linked share comprising 1 unlisted Bidco ord share and 1 Bidco pref share at R1.60.

PET- Cash Payment

Last Day to Trade	2017/05/30
Record Date	2017/06/02
Pay date	2017/06/06
Cash payment rate	155 cents

BDA Processing

The JSE will assist members with the processing of the Cash Payment (CP) event. In the case that the shareholders elect to receive the shares, the member will be required to delete the client accounts from the frozen file, on B5ACICS, for those shareholders elect the share option.

Markets/ Service (s):

BDA – Corporate Actions

Environment(s):

Production

Additional Information:

For further information please contact the Client Service Centre: 011 520 777 or E-mail

<u>Customersupport@jse.co.za</u>